



RESEARCH ARTICLE - WASPS

Is the social wasp fauna in the tree canopy different from the understory? Study of a particular area in the Brazilian Amazon Rainforest

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Abstract

Most studies about the insect community in rainforests only focus on the forest understory, and even though the rainforest canopy is one of the most fascinating and diverse environments, it remains poorly explored. Therefore, we analyzed the difference between the social wasp composition in these two strata at the ZF-2 Station in the Brazilian Amazon Rainforest, Amazonas, Manaus, using flight interception *Malaise* traps, in the rainforest understory and canopy. We collected ninety-two species belonging to 18 genera; *Polybia* was the richest genera (22 species), followed by *Mischocyttarus* (14) and *Agelaia* (13). Forty-four species were exclusively collected in the understory, twenty exclusively collected in the canopy, and twenty-eight in both strata. The understory was distinctly more diverse and more abundant than the canopy, while some rare or poorly collected species were only found in the canopy. We found a relationship between the species composition at the ZF-2 Station and the Ducke Reserve, Manaus. Therefore, we suggest using traps in canopy in the Amazon biome as an effective method for collecting a higher diversity of social wasps.

Introduction

The Polistinae social wasps are comprised of 26 genera and 958 species widely distributed in the Neotropical region (Pickett & Carpenter, 2010). These wasps are important components of Neotropical ecosystems due to their ubiquity and diversity, as well as their complex interactions with other organisms (Silveira et al., 2012). The Amazon Rainforest is the largest biome in Brazil, covering an area of 4,196,943 Km² within the Brazilian territory, and is one of the most biodiverse places in the world, presenting the highest diversity of social wasps (Silveira, 2002; Somavilla et al., 2014; Barbosa et al., 2016). Silveira (2002) highlighted that 200 species have been recorded in the Brazilian Amazon, which represents about two-thirds of all Brazilian Polistinae fauna. However, Somavilla and Oliveira (2013) emphasized the need for more studies focusing on wasp distribution in the region. Furthermore, the richness of social wasps in the Brazilian Amazon Forest is still underestimated (Somavilla & Oliveira, 2017).

Some studies about social wasps have been carried out in the Brazilian Amazon, as follows: Maracá Ecological Station, Roraima State with 36 species (Raw, 1998) and four other locations in Roraima with 85 species (Barroso et al., 2017); Caxiuanã Reserve, Pará State with 79 species (Silveira, 2002) and 65 species (Silva & Silveira, 2009); Serra do Divisor National Park, Acre State with 20 species and three fragments close to Rio Branco with 36 species (Morato et al., 2008; Gomes et al., 2018); Lakes of Amapá, Amapá State with 31 species (Silveira et al., 2008); Gurupi Biological Reserve, Maranhão State with 38 species (Somavilla et al., 2014); and three localities in North of Rondônia State with 76 species (Gomes, 2013). In the state of Amazonas, six surveys have been carried out: Mamirauá and Alvarães Reserves, with 46 and 42 species, respectively (Silveira et al., 2008), Jaú National Park with 49 species (Somavilla et al., 2015), Madeira-Purus rivers with 38 species (Oliveira et al., 2015), Embrapa-Manaus with 52 species (Somavilla et al., 2016), and Ducke Reserve with 103 species (Somavilla & Oliveira, 2017).



Despite the contributions of these works, Somavilla et al. (2014) stated “there are many sample gaps in the Amazon region and distribution and occurrence studies are necessary for improving this prior knowledge”. This may be due to limited exploration in the rainforest understory (Somavilla et al., 2014). Inventories from the Amazon show that some Polistinae species have been represented by one or a few specimens with all collections carried out in understories only, while tree canopies have been poorly explored by researchers. The previously mentioned studies from understories, and only two studies used the suspended trap method in tree canopies (Roraima State and Ducke Reserve), but only as a complementary method and reaching low height, reaching at most 20 meters (Barroso et al., 2017; Somavilla & Oliveira, 2017).

The rainforest canopy is one of the most fascinating environments to develop studies about arthropod communities (Erwin, 2013; Nakamura et al., 2017). Although the tropics hold the highest species diversity (Erwin, 2013), many interactions in tropical forests are made in the canopies, due to the high number of species that inhabit canopies and the large amount of biomass that is generated in this stratum (Nakamura et al., 2017). Compared to other rainforest strata, the rainforest canopy presents higher illumination, temperatures, wind speeds, and relative humidity (Nakamura et al., 2017).

In this way, we asked: Is the social wasp fauna different between the tree canopy and the understory? Which environment/strata has the highest richness of social wasps? Herein, we present a list of species and discuss the use of interception traps, *Malaise* traps mounted in the canopy and understory, for collecting social wasps (Polistinae) at the ZF-2 Station in the Brazilian Amazon Rainforest.

Methods

Study area

The study site is located inside one of the National Institute for Amazonian Research (INPA) reserves - Tropical Silviculture Experimental Station, at Km 934 of BR 174 on the

road ZF-2 (2°35'21”S – 60°06'55”W), herein called ZF-2 station. This area is about 50 km North of Manaus in Amazonas, Brazil and is managed by the project: The Large-Scale Biosphere-Atmosphere Experiment in Amazonia (LBA-INPA), which is the largest study about climate change in the Amazon region.

According to the Köppen (1948) climate classification, the climate at the station is Am type, with low annual thermic range and average monthly rainfall over 60 mm. The average annual temperature is 26.7 °C, ranging between 23.3 °C and 31.4 °C, while average annual rainfall is 2286 mm and relative humidity is around 80%. The rainy season is from December to May, and the dry season from June to November (Barbosa et al., 2015). The topography in this area is undulating with elevation ranging from 50 to 140 meters above sea level.

Wasp collection

Currently, Brazil holds one of the largest research programs that uses towers as a standard structure to reach the tree canopy. Such sampling tower is metallic and 40 m high, located inside a typical Amazonian landscape, which is comprised of an ombrophilous dense forest with a canopy reaching 40 m, or even 50 m due to emergent trees. In this type of forest, it is difficult to distinguish between median and lower strata, but the mean canopy height in the Amazon is 28.6 m (Higuchi et al., 2009). A description of the flora at the research station can be found in Martins et al. (2006). In the forest understory and canopy, we used a modified *Malaise* trap Gressitt and Gressitt model (1972) that was 6-meter long with two collector vials (Figure 1). In the canopy, the trap was mounted 32 meters from the ground in a metallic tower (6m wide x 6m length) to collect wasps and in understory on the forest floor. Both traps were active for fifteen consecutive days each month, for a period of eight months between July 2016 to March 2017.

The Polistinae specimens were sorted and identified at the Hymenoptera Laboratory of the National Institute of Amazonian Research (INPA). The vouchers were deposited into the INPA’s Invertebrate Collection. Specimens were identified using the keys proposed by Richards (1978),



Fig 1. Sampling method at the ZF-2 Station (LBA/INPA): (A) *Malaise* trap in the understory and (B) *Malaise* trap in the canopy at 32 m high.

Carpenter and Marques (2001), and Carpenter (2004) and were compared to previously identified species from the INPA Invertebrate Collection.

Data analysis

We used Nonmetric Multidimensional Scaling (NMDS) (Minchin, 1987) to ordinate the inventories carried out in the Brazilian Amazon (see Introduction topic) according to their species composition and to verify whether species displayed a preference for a particular area and used dissimilarity coefficient for the species composition from the ZF-2 Station compared to other inventories in the Brazilian Amazon. This analysis was conducted in R version 3.3.3. (R Core Team, 2017) using vegan package 2.4-0 (Oksanen et al., 2016). For this analysis, we excluded the specimens identified as “morphospecies” or “varieties” and we used only the species collected in *Malaise* or suspended traps, and we exclude the species of active search, light trap or attractive trap.

Results

The survey from ZF-2 station revealed a rich fauna of social wasps. We found 1.548 specimens in ninety-two species belonging to 18 genera (Table 1). *Polybia* Lepeletier was the richest genera (22 species), followed by *Mischocyttarus* de Saussure (14) and *Agelaia* Lepeletier (13). Together, these three genera comprised about 55% of the species listed. The only Brazilian Polistinae genera we did not collect from in the area were *Asteloecca* Raw, *Chartergus* Lepeletier, and *Protonectarina* Ducke, the first two not specious genera with three described species and *Protonectarina* with occurrence only for the Atlantic Forest.

In terms of specimens' numbers collected, 870 were from understory and 678 from canopy. Forty-four species were exclusively collected in the trap mounted in understory, twenty species were exclusively collected in the trap mounted in the tree canopy, and twenty-eight species were found in both traps (Table 1). All species of *Agelaia*, *Apoica*, and *Pseudopolybia* were collected in the understory. Species of *Metapolybia*, *Nectarinella*, and *Synoeca* were collected in the canopy. *Polybia* species were collected in both strata.

Several species are new records for Brazil or Amazonas state: *Agelaia pallidiventris* (new record for Brazil), *Nectarinella manauara* and *Protopolybia rugulosa* (second time both species were collected for Amazonian Rainforest), *A. flavipennis*, *Polybia affinis*, *Po. minarum*, *Pr. nitida*, *Pr. rotundata* and *Pr. sedula* (new records for Amazonas State). The following specimens could not be determined to the species level: one species of *Agelaia*, one species of *Polybia* (*Myrapetra*), and two species of *Mischocyttarus* (*Haplometrobis*).

According to the dissimilarity analysis between the social wasps' composition from different areas in the Amazon, we found a relationship between the species composition of ZF-2 Station and Ducke Reserve (Figures 02, 03). The same

relationship was found for Alvarães and Mamirauá Reserve (AM) and Caxuanã Reserve (PA). However, the composition of wasp fauna from the Rio Branco region (AC), Serra do Divisor National Park (AC), Maracá Ecological Station (RR), and Lagos Region (AP) were dissimilar from the ZF-2 Station.

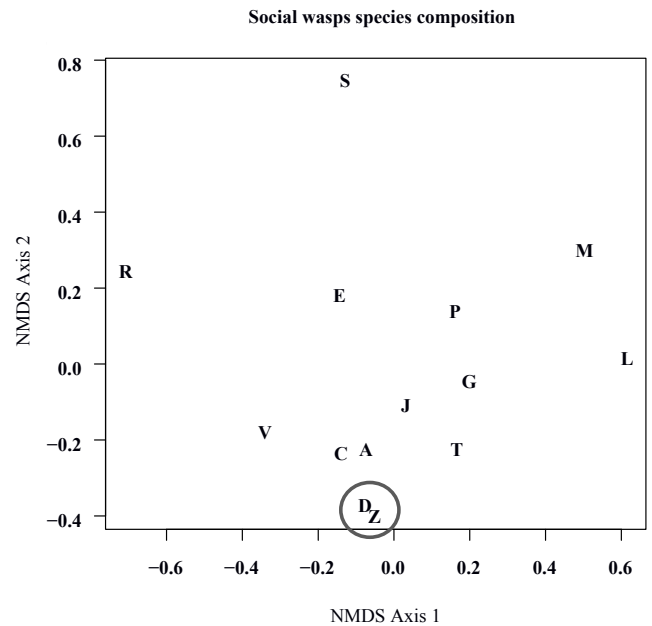


Fig 2. First two NMDS ordination axes considering social wasp species composition from inventories in the Amazon Region. Legend: Z (ZF-2 Station - AM), D (Ducke Reserve - AM), E (Embrapa - AM), J (Jaú National Park - AM), P (Purus-Madeira rivers - AM), A (Alvarães and Mamirauá Reserve - AM), M (Maracá Ecological Station - RR), T (Tepequém, Mocidade, Viruá - RR), R (Rio Branco region - AC), S (Serra do Divisor National Park - AC), C (Caxuanã Reserve - PA), V (Porto Velho region - RO), L (Região dos Lagos - AP) and G (Gurupi Biological Reserve - MA).

Discussion

In surveys conducted in the Amazon rainforest, the diversity of social wasps is generally higher than in other biomes. Surprisingly, we collected 92 species from the ZF-2 Station in only eight months, using two passive collection trap sin two strata (understory and canopy 32 meters high). The 92 species from the ZF-2 station were distributed into 18 genera, mainly *Polybia* (22 species), *Mischocyttarus* (14), and *Agelaia* (13).

In other areas of Amazonas State, as the Ducke Reserve, 103 social wasp species were collected from the understory stratum only, however, six types of collection methods were used during several years of collection and different methods. At Ducke Reserve, 19 genera were collected, mainly *Polybia* (28 species), *Agelaia* (12 species) and *Mischocyttarus* (12 species). Therefore, the results of species composition from both the ZF-2 Station and the Ducke Reserve were very similar.

Silva and Silveira (2009) and Somavilla et al. (2014) showed that fast inventories were efficient for sampling the most abundant species, recording three genera: *Agelaia*, *Polybia* and *Mischocyttarus*. Herein, we found, the same

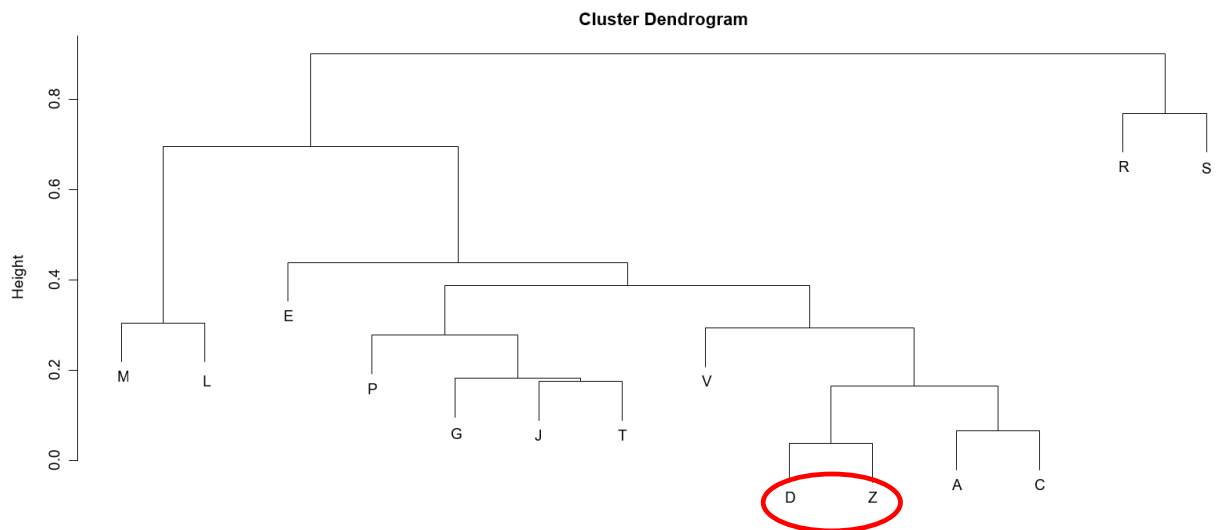


Fig 3. Cluster dendrogram generated dissimilarity coefficient for the species composition from the ZF-2 Station compared to other inventories in the Amazon Region. Legend: Z (ZF-2 Station - AM), D (Ducke Reserve - AM), E (Embrapa - AM), J (Jaú National Park - AM), P (Purus-Madeira rivers - AM), A (Alvarães and Mamirauá Reserve - AM), M (Maracá Ecological Station - RR), T (Tepequém, Mocidade, Viruá - RR), R (Rio Branco region - AC), S (Serra do Divisor National Park - AC), C (Caxiuanã Reserve - PA), V (Porto Velho region - RO), L (Região dos Lagos - AP) and G (Gurupi Biological Reserve - MA).

most abundant genera, which constituted more than 50% of the specimens collected specimens. *Agelaia* species usually form large colonies with millions of individuals (Zucchi et al., 1995), and, consequently, are more likely to be captured (Silva & Silveira, 2009). *Mischocyttarus* is the genus with more described species in social wasps, that can support the high diversity in this study. (Silveira, 2002) and *Polybia* has a very active foraging behavior, which facilitates the collection of these species in traps (Carpenter & Marques, 2001).

Most species of Epiponini, belonging to *Apoica*, *Brachygastra*, *Clypearia*, *Leipomeles*, *Polybia*, and *Protopolybia*, were only collected in *Malaise* traps. Conversely, this method was less efficient for capturing *Polistes*, a pattern that has also been reported by other researchers (Silveira, 2002; Silva & Silveira, 2009). *Polistes* nests at lower height and has usually small nests with few individuals, they are more difficult to be seen in forest (Carpenter & Marques, 2001). Therefore, using only *Malaise* traps to collect social wasps may underestimate the actual richness of *Polistes*.

Conversely, there was a strong relationship of nesting in the forest canopy, as the rare species *Clypearia duckei*, *Epipona tatus*, and *Polybia depressa* were only recorded in the canopy stratum at the ZF-2 Station and the Ducke Reserve (Somavilla & Oliveira, 2017). Furthermore, Richards (1978) recorded an *E. tatus* nest that was over 12 meters above ground in Mato Grosso, and Somavilla (2013) photographed a nest above 20 meters at the Ducke Reserve. *Synoeca*, and some *Brachygastra* and *Polybia* nests are also common in canopy, Richards (1978) recorded a *B. bilineolata* nest above 13 meters above ground and Somavilla et al. (2012) recorded a *S. surinama* and *P. liliacea* nest about 20 meters above ground.

Insects inhabiting the canopy of the Amazon rainforest strata are poorly represented in collections, with many unknown specimens in these habitats (Rafael & Gorayeb, 1982). From inventories in the Amazon, some Polistinae species are represented by only one or a few specimens in the collections and occur in the tree canopy, a habitat that has been poorly explored by collectors. For example, in the two works they explored the canopy, 25 species in Ducke Reserve and seven in Roraima State, mainly *Agelaia*, *Clypearia*, *Metapolybia* and *Polybia* (Barroso et al., 2017; Somavilla & Oliveira, 2017). Likewise, there are few methods for collecting insects in these strata, that are often times costly and impractical. Based on this observation and the need for collections in these environments, traps mounted in the canopy are efficient ways of collecting and improving knowledge about social wasp species, mainly in the Amazon rainforest. Furthermore, such methods should be used in conjunction with *Malaise* traps mounted on the forest floor and active search. Finally, our study shows that some species were only collected in the canopy (Table 1).

There are different methods for sampling social wasps, however, few studies have attempted to standardize these methods or establish comparable and adequate protocols to survey the fauna at a given site. One important factor to consider when implementing new social wasp sampling protocols is the distribution pattern of these organisms (Silveira, 2002; Somavilla et al., 2014). Similarly, it is also important to determine the most efficient traps to collect the target group and dispose of them in a standardized manner (Noll & Gomes, 2009). Through this study, we verified, that using traps in the upper forest canopy is very important for collecting social wasp species. Furthermore, such method should be included in the collection protocol for the Amazon biome.

Table 1. Species of social wasps collected at the Estação ZF-2 (LBA/INPA), as along with the method used to capture every species. *Malaise* understory trap and *Malaise* suspended trap.

Taxa	<i>Malaise</i> understory	<i>Malaise</i> canopy	Taxa	<i>Malaise</i> understory	<i>Malaise</i> canopy
Epiponini			Epiponini		
<i>Agelaia angulata</i> (Fabricius, 1804)	X		<i>Polybia incerta</i> Ducke, 1907	X	
<i>Agelaia cajennensis</i> (Fabricius, 1798)	X	X	<i>Polybia jurinei</i> de Saussure, 1854	X	X
<i>Agelaia centralis</i> (Cameron, 1907)	X		<i>Polybia juruana</i> R. von Ihering, 1904		X
<i>Agelaia constructor</i> (de Saussure, 1854)	X	X	<i>Polybia liliacea</i> (Fabricius, 1804)	X	X
<i>Agelaia flavipennis</i> (Ducke 1905)	X		<i>Polybia minarum</i> Ducke, 1906	X	
<i>Agelaia fulvofasciata</i> (DeGeer, 1773)	X	X	<i>Polybia occidentalis</i> (Olivier, 1791)	X	X
<i>Agelaia hamiltoni</i> (Richards, 1978)	X		<i>Polybia parvulina</i> Richards, 1970	X	
<i>Agelaia myrmecophila</i> (Ducke, 1905)	X		<i>Polybia platycephala</i> Richards, 1951		X
<i>Agelaia pallidiventris</i> (Richards, 1978)	X		<i>Polybia procellosa</i> Zavattari, 1906	X	X
<i>Agelaia pallipes</i> (Olivier, 1791)	X	X	<i>Polybia rejecta</i> (Fabricius, 1798)	X	X
<i>Agelaia ornata</i> (Ducke, 1905)	X		<i>Polybia scrobalis</i> Richards, 1970	X	X
<i>Agelaia testacea</i> (Fabricius, 1804)	X	X	<i>Polybia signata</i> Ducke, 1905	X	
<i>Agelaia</i> sp.1	X	X	<i>Polybia singularis</i> Ducke, 1905	X	X
<i>Angiopolybia pallens</i> (Lepelletier, 1836)	X	X	<i>Polybia striata</i> (Fabricius, 1787)	X	X
<i>Angiopolybia paraensis</i> (Spinola, 1851)	X		<i>Polybia</i> (<i>Myrapetra</i>) sp.	X	
<i>Apoica arborea</i> de Saussure, 1854	X		<i>Protopolybia bituberculata</i> Silveira & Carpenter, 1995		X
<i>Apoica gelida</i> van der Vecht, 1898	X		<i>Protopolybia emortualis</i> (de Saussure, 1855)	X	X
<i>Apoica pallens</i> (Fabricius, 1804)	X		<i>Protopolybia exigua</i> (de Saussure, 1954)		X
<i>Apoica pallida</i> (Olivier, 1791)	X		<i>Protopolybia holoxantha</i> (Ducke, 1904)	X	
<i>Apoica strigata</i> Richards, 1978	X		<i>Protopolybia nitida</i> (Ducke, 1904)		X
<i>Apoica thoracica</i> Du Buysson, 1906	X	X	<i>Protopolybia rotundata</i> Ducke, 1910	X	
<i>Brachygastra bilineolata</i> Spinola, 1841		X	<i>Protopolybia rugulosa</i> Ducke, 1907	X	
<i>Brachygastra lecheguana</i> (Latreille, 1824)		X	<i>Pseudopolybia compressa</i> (de Saussure, 1854)	X	
<i>Brachygastra scutellaris</i> (Fabricius, 1804)	X		<i>Pseudopolybia difficilis</i> (Ducke, 1905)	X	
<i>Chartergelus amazonicus</i> Richards, 1978		X	<i>Pseudopolybia langi</i> Bequaert, 1944	X	
<i>Chartergelus nigerrimus</i> Richards, 1978	X		<i>Pseudopolybia vispiceps</i> (de Saussure, 1863)	X	
<i>Charterginus fulvus</i> Fox, 1898	X		<i>Synoeca surinama</i> (Linnaeus, 1767)		X
<i>Clypearia apicipennis</i> (Spinola, 1851)	X		<i>Synoeca virginea</i> (Fabricius, 1804)		X
<i>Clypearia duckei</i> Richards, 1978		X	Mischocyttarini		
<i>Clypearia sulcata</i> (de Saussure, 1854)	X	X	<i>Mischocyttarus bertonii</i> Ducke, 1918	X	
<i>Epipona tatua</i> (Cuvier, 1797)		X	<i>Mischocyttarus collaris</i> (Ducke, 1904)	X	
<i>Leipomeles dorsata</i> (Fabricius, 1804)	X		<i>Mischocyttarus drewseni</i> (de Saussure, 1857)	X	
<i>Leipomeles spilogastra</i> Cameron, 1912	X	X	<i>Mischocyttarus imitator</i> (Ducke, 1904)		X
<i>Metapolybia decorata</i> (Gribodo, 1896)	X		<i>Mischocyttarus labiatus</i> (Fabricius, 1804)	X	
<i>Metapolybia nigra</i> Richards, 1978	X	X	<i>Mischocyttarus lecointei</i> (Ducke, 1898)	X	
<i>Metapolybia rufata</i> Richards, 1978		X	<i>Mischocyttarus metathoracicus</i> (de Saussure, 1854)	X	
<i>Metapolybia unilineata</i> (R. Von Ihering, 1904)		X	<i>Mischocyttarus punctatus</i> (Ducke, 1904)	X	X
<i>Nectarinella manauara</i> Silveira & Santos Jr., 2016		X	<i>Mischocyttarus smithii</i> de Saussure, 1853	X	
<i>Parachartergus amazonensis</i> (Ducke, 1905)	X		<i>Mischocyttarus surinamensis</i> (de Saussure, 1854)	X	X
<i>Parachartergus fraternus</i> (Gribodo, 1892)	X	X	<i>Mischocyttarus synoecus</i> Richards, 1940		X
<i>Parachartergus richardsi</i> Willink, 1951	X	X	<i>Mischocyttarus tomentosus</i> Zikán, 1935	X	
<i>Polybia belemensis</i> Richards, 1970		X	<i>Mischocyttarus</i> (<i>Haplometrobis</i>) sp.1	X	
<i>Polybia bifaciata</i> de Saussure, 1854		X	<i>Mischocyttarus</i> (<i>Haplometrobis</i>) sp.2	X	
<i>Polybia bistriata</i> (Fabricius, 1804)	X	X	Polistini		
<i>Polybia depressa</i> (Ducke, 1905)		X	<i>Polistes claripennis</i> Ducke, 1904	X	X
<i>Polybia dimidiata</i> (Olivier, 1792)	X	X	<i>Polistes versicolor</i> (Olivier, 1792)	X	
<i>Polybia dimorpha</i> Richards, 1978	X	X	TOTAL = 92species	72	47
<i>Polybia emaciata</i> Lucas, 1879	X				

The *Malaise* trap in the understory captured more specimens and social wasp species when compared to the *Malaise* trap in the canopy. Probably because much of the foraging of social wasps happen in the understory, in addition to various feeding and nesting resources found near the forest floor (Somavilla et al., 2012). In this study, we did not use the active search collection method. However, Silveira (2002)

concluded that the active search method was more efficient than traps, when they only used understory *Malaise* trap. In order to determine which species were unique to the two traps, we note the importance of working with different stratum. In the Amazon, where the forest canopy can reach great heights, using *Malaise* traps in the forest canopy could be a good method for capturing social wasps.

The similarities of social wasp species composition between ZF-2 Station and Ducke Reserve was not surprising since they are geographically close (50 km apart) and both areas have the same phytophysiognomy characteristics (ombrophilous dense and humid forest). In addition, these two sites, as well as some localities in Roraima State, are the only places where canopy fauna was collected. The species composition between Alvarães and Mamirauá in Amazonas and Caxiuanã in Pará were very similar, with both reserves located in lowland areas.

The sites with different phytophysiognomies and that were geographically distant were the most dissimilar sites. The Maracá Ecological Station with savanna formations, Serra do Divisor with more open and elevated vegetation, Rio Branco Region and the Amapá Lake Region, were the most dissimilar from the ZF-2 Station. Collection efforts were discontinuous in these places.

Unfortunately, different methods and collection efforts in surveys are complicated, as Silveira (2002) pointed out: “Comparisons of local fauna by the use of information in collections always confront obstacles arising from unsystematic collecting methodologies. In general, appropriate information about the effort spent in finding a certain number of species is not available, and data about the relative abundance of the species are hardly recoverable”. We hope that this work stimulates other standardized surveys that explore the canopy fauna in the Amazon Region.

Finally, in this study we found that the social wasp fauna in the canopy is slightly different from the fauna of the understory, with many similar species in both forest strata. In addition, when comparing the strata, the understory had more diverse fauna than the canopy, while the canopy had some rare and poorly collected species. In this way, we suggest using traps suspended in the Amazon biome to collect a high diversity of social wasps. In addition, continuous collection efforts are important for better sampling in a particular area.

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